Chemicals and Gases in the Decade of Materials for the Semiconductor Industry

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Intel Corporation



Our Business Environment

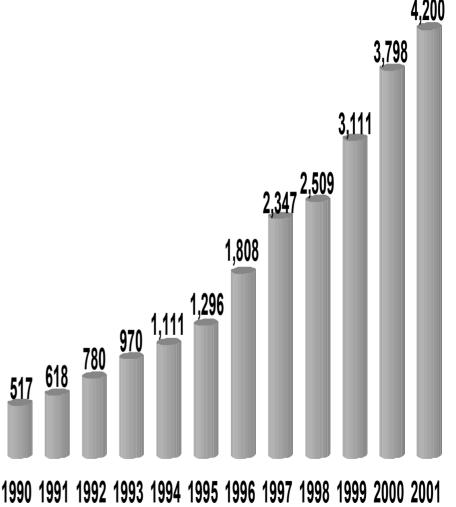
- Increasing Global development & manufacturing
- Downward price pressure
- Increasing chip manufacturing complexity
- Increasing environmental regulations



Intel Response: Invest for Innovation

World's first 300 mm silicon research lab

- Dedicated space for our most advanced and/or speculative silicon technologies
- 115K sq ft research building
 - ~ 56K sq ft of class 1 clean room at build-out - 28K sq ft in phase 1
 - Clean room link to development fabs





Intel Response: Innovate per Moore's Law

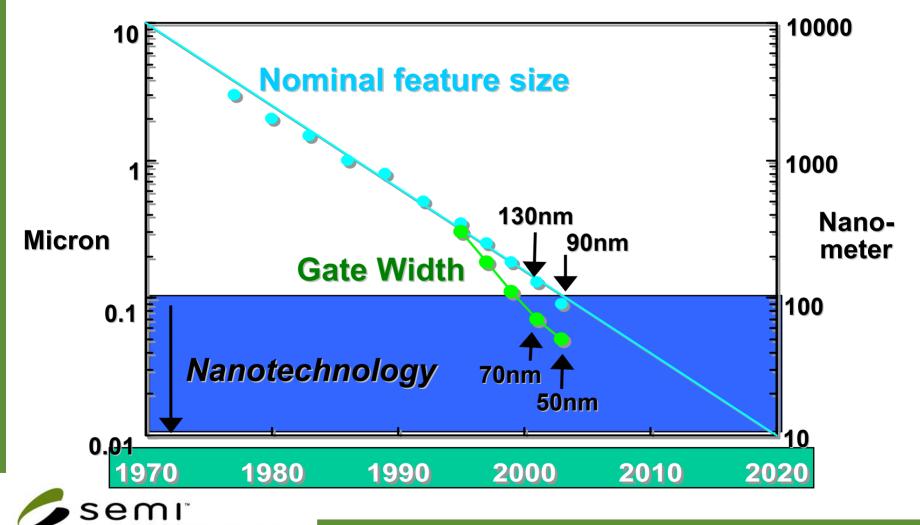
Process Name P856 P858 Px60 P1262 P1264 P1266 P1268 1st Production 1997 1999 2001 2003 2005 2007 2009 .25µm .18µm .13µm 90nm 65nm 45nm Lithography **32nm** .20μm .13μm <70nm <50nm <35nm <25nm <18nm Gate Length Wafer Size (mm) 200 200 200/300 300 300 300 300 Manufacturing Research Development

"New technology generation every 2 years"

- •2x die per wafer
- •1/2 transistor cost
- 2x microprocessor speed



Intel Response: Embrace the age of nanotechnology



emiconductor Equipment and Materials Internationa

What is Nanotechnology

- Structures measured in nanometers
 - Less than 0.1-micron (100nm)
- New materials and device structures
 - Incrementally changing silicon technology base
- Materials manipulated on atomic scale
 - In one or more dimensions
- Increasing use of self-assembly
 - Using chemical properties to form structures



Intel's Innovation Challenge's

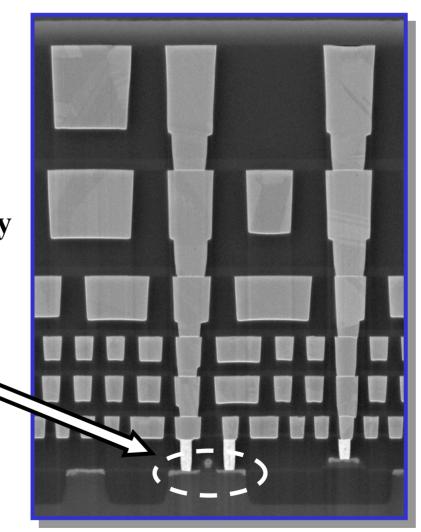
Interconnect

- Low K Dielectric
- Resist Removal on Low K
- Improved EM and Resistivity

Transistors

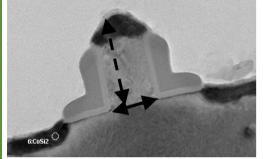
- •High K Dielectric
- •Novel "Silicon"
- Print smaller Dimensions





Intel Transistor Innovation

130nm Node

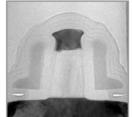


Industry-leading transistor performance on Intel's 90 nm process :

-1.2 nm gate oxide Industry Thinnest

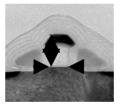
Strained silicon Industry first HVM

90nm Node



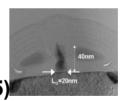
65nm Node





45nm Node





32nm Node



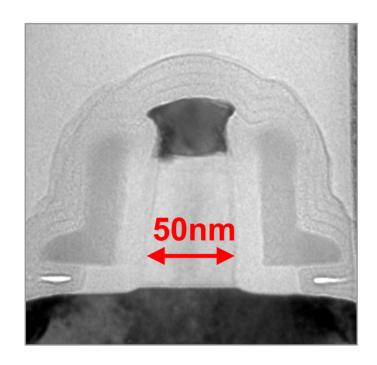


15nm Prototype (Production in 2009)

Tri-gate

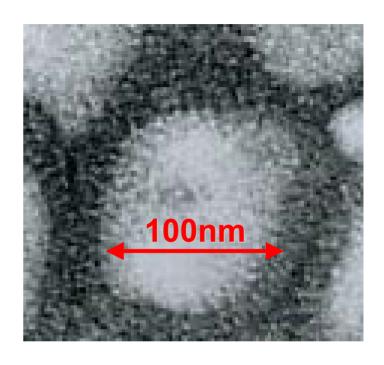


Transistor Scaling Perspective



Transistor for 90nm process

Source: Intel



Influenza virus

Source: CDC

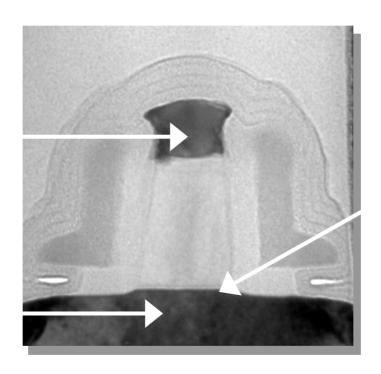


New Materials, Devices Extend Si Scaling

Changes Made

Gate
Silicide
added

Channel
Strained
silicon



Transistor

Source: Intel

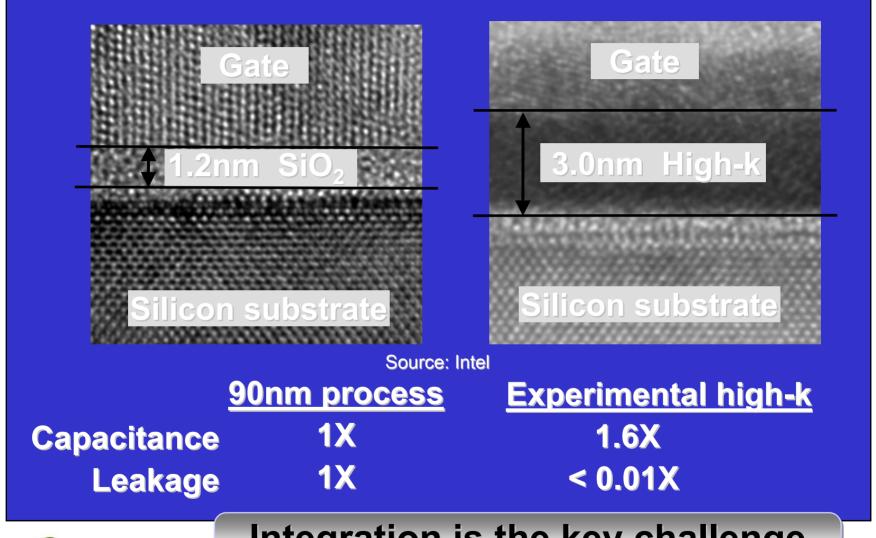
Future Options

High-k gate dielectric

New transistor structure



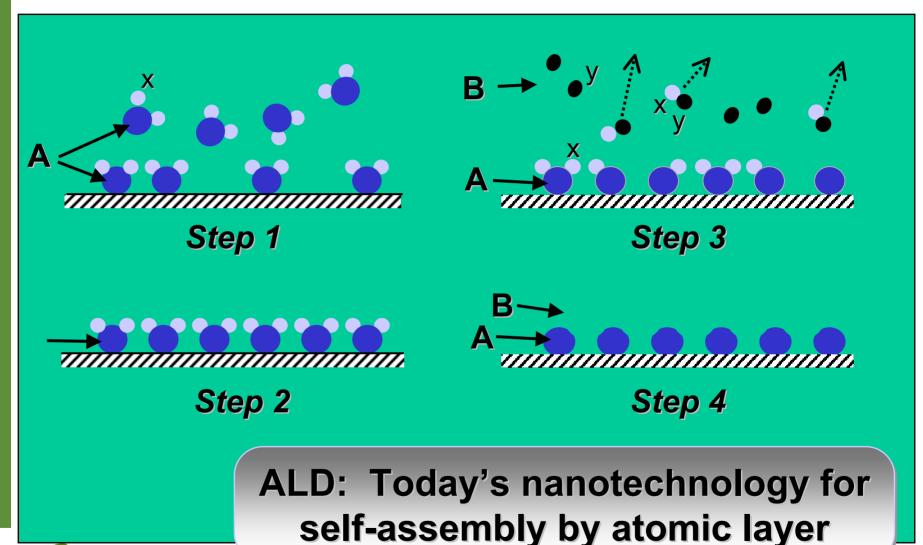
Nanotechnology for Gate Dielectrics





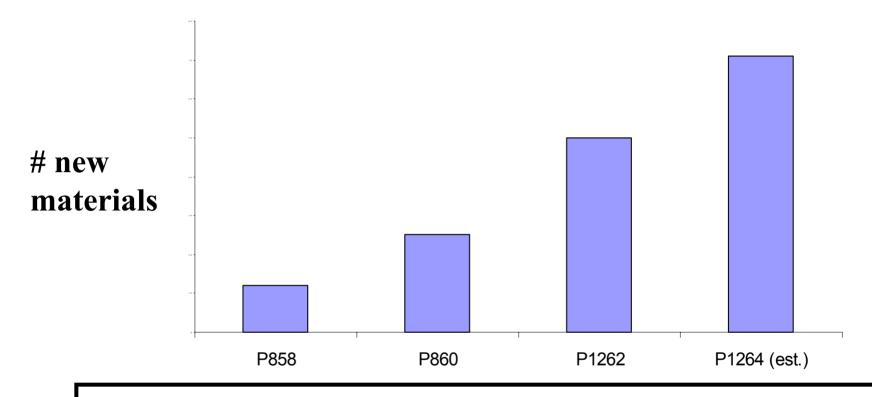
Integration is the key challenge

Crafting Films with Atomic Layer Deposition



Semiconductor Equipment and Materials International

Nanotechnology Decade is the Materials Decade



Specialty materials evaluated

-2001 hundreds of materials

-2003 thousands of materials



Chem & Gas Solutions Must

- Meet performance requirements
- Consistently deliver Statistically equivalent product
- Have a Secure Global Supply
- Deliver Global Service
- Pricing consistent with end product model
- Be Safe & be recognized safe
- Be Green and be recognized green

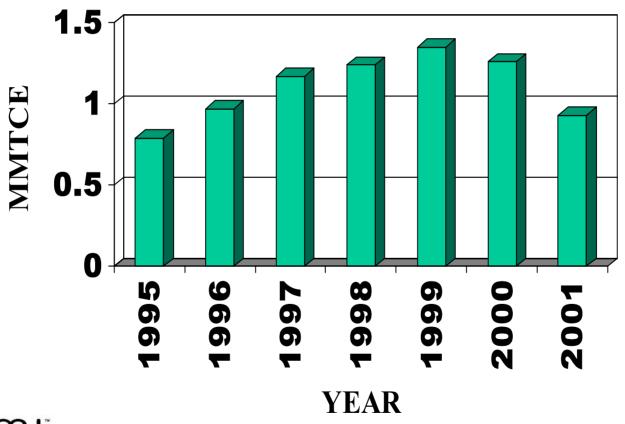


Support Request

- Utilize Chem & Gas industry core competency to enable our success
- Closer collaboration --- many solutions will be dependent on our "architecture"
- Proactive management of the myriad of Environmental legislation and concerns everywhere.



SIA Partners PFC Emissions





EU CHEMICALS PROGRAM

- EU implementing a broad new regulatory system which proposes major restrictions to using new and existing chemicals
 - No unacceptable risk during life cycle determined before chemical is introduced (or continues) in use – requires third party review
 - Chemicals of "high concern" subject to public disclosure



IMPLICATIONS

- Geographical disparity in use versus global scope creep
- Time to authorization delays estimate of 6-12 months compared to non-EU programs
 - Increase cost of chemicals and gases
 - Innovation rate different in EU vs ROW
- "Green" lists (between 1-7) would impact some (or many) new and existing process chemicals
- I.P. on new and novel materials may be jeopardized

Further discussion Opportunity: 7:00 PM Terrace Room

