

Title:

An Analysis Of The Journal Register Company (JRC)

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Summary:

Let me begin with some of the eye catching metrics that might lead an investor to consider p

Now, for the bad news. The Journal Register Company has an enterprise value to EBITDA rati

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Article Body:

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Before I go any further, let me take a moment to point out the fact that, in the case of Journ

So, how should an investor value the Journal Register Company? Should he use JRC's market cap

I think it is.

There are situations in which the leverage inherent in a debt heavy capital structure works

Does this scenario apply to Journal Register? Perhaps, but I don't think so. Long term, the

Economically, Journal Register's assets are encumbered. The legal reality is immaterial to the

Together, these three factors form a kind of perfect storm. But, it is important that the fact

There may be value in future acquisitions. In fact, the current climate is perfect for making

The problem with the Journal Register Company as an investment is not the risk created by its

Investors need to remember the importance of growth. Newspapers are not growing. There is no r

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