

Title:

Canadian Research Analyst Forecasts Severe Uranium Supply Crunch For Next 10 Years

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Summary:

Uranium to Head North of \$500/pound?

Rising Uranium Price May Consolidate Exploration Sector, Driving Intense Takeover Activity

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Article Body:

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Nearly 2 billion people across the planet have no electricity. The World Nuclear Association (

In a nutshell, global utilities are going to need uranium to help feed the increasing number o

Uranium Prices May Reach ^Unbelievable Highs~

Toronto-based Sprott Asset Management research analyst, Kevin Bambrough, told STOCKINTERVIEW.C

How high could spot uranium prices run? Kevin Bambrough made a hypothetical case for uranium t

Bambrough explained, ^Assuming that the coal-fired plant's operating capacity, before you woul

Historical cycles support spot prices higher than \$40/pound, a level above where uranium may h

The key yardstick in determining how much higher uranium prices will climb is by keeping track

In short, U.S. utilities may soon be scrambling for uranium inventory to fuel their nuclear re

Where Will the Uranium Come From?

In his September 2004 presentation to the World Nuclear Association, Thomas L. Neff of MIT's C

The 1970s price spike in uranium was limited because existing uranium mines were quickly rampe

^For people who want to bring on new (nuclear) facilities and contract for it, it's very diffi

How Can Investors Profit?

Bambrough recalled compiling a worldwide list, in 2003, of a mere 25 companies involving in ur

What sort of companies has Sprott Asset Management invested in? Bambrough responded, ^We have

Bambrough shared a few of his favorite uranium stocks. ^Of the companies that we own, we own a

Where the Action Is

The more adventurous price action may be found in the ongoing consolidation within the uranium
In late December, another of Bambrough's favorite uranium companies, Strathmore Minerals (TSX:
^I think the market could really use more large cap uranium companies, since large fund manage
Bambrough remains enthusiastic about the uranium sector and closed his remarks, saying, ^I exp

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