

Title:

Magnificent Kinkakuji

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404

Summary:

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It is a rare portfolio that I build for a client that does not have some allocation to gold and

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Article Body:

Last week during his tour of Kyoto Japan, President Bush visited the Golden Pavilion (Kinkakuji)

It is a rare portfolio that I build for a client that does not have some allocation to gold and

First, gold prices are not normally correlated to other asset class prices. It therefore serves

Secondly, there are supply and demand factors. Central banks have been net sellers of gold over

But some central banks are now going the other way. For example, the Russian central bank wants

Jewelry demand for gold is also picking up especially in China and India. Global investors are

On the supply side, production of gold has been relatively flat for the last 5-7 years and does

The third reason to have some gold exposure in your portfolio is that it serves as disaster in

Many gold bugs insist that the only true gold exposure is through gold coins. An easier way to

Don't come down with gold fever. A 5-10% allocation to your core conservative portfolio should

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